



# DIGITAL PM OPERATIONS APPRENTICESHIP

An 8-month comprehensive, tailored training program for running better projects, teams, and agencies.

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# Are you ready to design the future?

This industry, an industry which wields the tools of communication, technology, and creativity, has the power to spread ideas, change minds, and shift the perceptions of what is normal and what is radical.

But instead of painting a picture for the generations ahead of us, we get shackled by the pressures of financial insecurity, client influence, risk, and a fluctuating economy.

After decades of industry standards designed for another time and another economy, we have locked ourselves inside a pressure cooker. Go faster, be cheaper, work harder. Burn out.

What could our workplace look like if we were to transform it in a way that served our people and the planet in a healthier, more sustainable way?

As a leader of projects, you hold tremendous amounts of untapped power. You are the heart of this world-bending transformation.

We will train you how to wield it.

Our 8-month remote apprenticeship creates brave, strategic digital project managers and producers who get alignment, design better processes, and increase project value.

93%

of graduates generate their tuition back before they finish training

200+

digital agencies, departments, and product studios served

100%

designed for our industry, by our industry

#### Louder Than Ten can help you:



**Set meaningful boundaries** and expectations with stakeholders



**Improve relationships** by building stronger alignment



Run more **profitable projects** 



**Design intelligent risk analysis** that supports predictive planning, scoping, and scheduling



**Smooth out revenue** and cash flow with effective capacity planning



**Deliver greater value** through smart prioritization

#### A training format that actually delivers

Up to **8 people** per cohort

**24 modules** designed for digital

Access to 300+ resources

Weekly **3-hour** remote training sessions

The Louder Than Ten **Slack community** 

Weekly labs & support

**26 sessions** delivered over video conference

8-month course

125+ hours of training

#### Perfect for

Project Managers
Producers
Small-to-medium sized agencies
Design & Development Leads
Digital departments
Product teams

"We have always had trouble doing any better than a few pennies on the dollar. But this year our numbers are way up. We're averaging 30% profit on our projects (compared to break-even) after taking the Louder Than Ten program."

#### **Garrett Winder**

Founder of Good Work Graduate of cohort LTT-012 "This is such an awesome course. I keep telling people about how great it is to have training that is so specific to the type of work I do every day. If I took a normal project management course, I would have to translate concepts and do extra work to understand how they apply to digital projects. All that work is done for me so I can just focus on making real changes quickly. It's so great!"

Laura Salter Project Manager Kick Point























catapult

#### Old-school meets new-school

Apprenticeship was the model of the past, and we've adapted it be the model of the future. Your people work with you while they learn with us.

If you want to create a true leader of projects, you're going to need more than a few videos or a soul-crushing boot camp.

Being a great project lead requires support and a steady flow of theory, practice, and application. It's how we build confidence and mastery.

#### Tailored to you

Our programs are designed for this industry and customized for your organization. Apprentices not only learn best practices, but also how to apply them.

#### Keep your people happy.

A love of learning is a commitment to continuous self-improvement and a commitment to your organization. Learners create evolving processes which means you retain a happier, healthier team.

#### It's your community

It's a lonely world out there for project leaders, and it can be difficult and down-right demoralizing to navigate tough projects and processes in isolation. Our community is critical for support, sharing ideas, and improving our workplaces.

#### Make a smarter investment

Investing in your existing people will cost you less than hiring and paying someone who comes with more experience. And it costs less than hiring the wrong person or losing a senior to boredom. Invest in people itching to refine their craft.

#### Build the talent pool

There are limited senior leaders available and it's difficult for juniors to get their foot in the door. When you train someone with complementary skills and different work experience, you end up with the best talent and increase the size of your pool.

#### Make diversity happen

Diversity isn't a checkmark. It's a commitment and it starts with action. Be a leader in the industry and don't just talk about it. Give different people power.

Upon completion, apprentices will have a comprehensive understanding of the core pieces of the digital project lifecycle. Their organizations will have an arsenal of refined templates, processes, and workshops they can implement immediately.

	Learning objectives	Outcomes
Module 1 Intro to your apprenticeship The format, outcomes, and expectations for training and a high- level description of the project management role and skillset.	Function of goal setting	Knowledge and skills assessment
	<ul> <li>Setting up appropriate learning environ- ment and PM foundations</li> </ul>	<ul> <li>Anticipated reading/professional development schedule (organized by apprentices)</li> </ul>
	Essential skills for immediate impact (writing/editing/listening/process review)	
Module 2 You, your organization, and your team Learn about your immediate role as a project coordinator while you're learning, become familiar with you and your organization's goals and processes, and contextualize roles on your team.	Documenting key metrics at the organizational level	Personal goals & KPIs     Documented organizational metrics and goals
	<ul> <li>How to set personal and organizational goals and KPIs</li> </ul>	A supportive ally within your org
	The role of the project management coordinator	
Module 3 Sales and project intake The sales & vetting process for stakeholders and projects.	Exploring the project vetting (and sales)	Documenting your org's sales or vetting cycle
	cycle in client services  • Evaluating client success and project fit	<ul> <li>A work in progress 'client alignment matrix' for active clients in your org</li> </ul>
	Identifying red flags in incoming projects	<ul> <li>Practice managing tough conversations during the sales process</li> </ul>
Module 4 Stakeholder onboarding and setup How to transition a project from intake or sales to project start,	• Setting the pace and tone of projects	Stakeholder onboarding checklist
	<ul> <li>How to onboard internal and external stakeholders successfully</li> </ul>	<ul> <li>Initial welcome email to new project stakeholders</li> </ul>
	<ul> <li>Project team roles and functions</li> </ul>	

onboard your stakeholders, and

organize your team.

#### **Outcomes** Learning objectives Module 5 • Roles of internal and external stakeholders RACI matrix People, roles, and personalities Communication styles • Empathy map How the PM role intersects with stakeholders and their quirks. • Identification and management of team risk • Developing your project management persona • The pillars of project management • Simulation: scripts to deal with tough personalities Module 6 How limiting beliefs impact your project Limiting beliefs workshop People skills and team management approach and how to chal-• A plan to handle tough conversations with building lenge them stakeholders How to champion your team and • How to cultivate emotional intelligence and unpack limiting beliefs. empathy for project stakeholders · How to prioritize and manage tough conversations Module 7 • How to sell a paid discovery Discovery checklist Discovery, research & • How to run a great project kickoff • Completing a communication plan communication plans How to lead an amazing kickoff, • The role and function of research · Documenting project assumptions facilitate good research, and assemble and how to support it a solid communication plan. Module 8 • The process of planning, facilitating and · Refinements to current meeting and retro-Effortless collaboration implementing useful meetings spective processes How to execute productive • How to foster healthy and meaningful · Scripts for handling difficult meeting planning sessions, check-ins, retretrospectives participants rospectives, and updates. • How to make space and build in team

check-ins

#### **Outcomes** Learning objectives Module 9 • The function, format, and purpose of • Presentation of Tiny Bio project plan Project plans and other docs project plans • Project plan refinements at your organization A first-principles approach to lock • How lean documentation can support down your scope and expectations. project scope • The role and application of Statement of Work documents How organizations make and spend money • Rate card calculations for your organization Module 10 **Setting your prices** • How revenue and expenses cycles affect • Setting Eleven's target rates during simulation Different types of rates and forecasting prices, when to use them, and how to set them. • How project leads can support smoother cash flow • How to set appropriate rates and budgets for internal and client-facing organizations Module 11 • The importance and function of scope Scoping simulation Intro to project scoping • How to scope projects using different • Choosing project plan format How to define, simplify, and conapproaches trol the requirements that make up your project. • How to avoid the pitfalls of scoping Module 12 • The true meaning of value for our stake-· Setting a weekly team schedule The art of prioritization holder audiences • Prioritizing projects within your organization How to laser focus your time, • How to prioritize impact vs effort and prioritize projects and tasks. • How to prioritize importance vs urgency • The role and function of Minimum Valuable

Products

#### **Outcomes** Learning objectives Module 13 · How to identify and classify various types · Practical scripts for dealing with scope creep Managing scope creep of scope creep • Scope creep reduction plan for your Turn your best worst enemy into • How to triage and treat scope creep organization project gold. • How to turn scope creep into future phases and better stakeholder relationships Module 14 Waterfall methodology: what it's for, when Evaluate and refine your organization's Waterfall methodology to use it, what to watch out for approach to projects and the Lean approach • Lean approach: what it's for, how to use it How dependencies and lean best, when to be less Lean principles impact your project. · Common pitfalls of Waterfall and Lean and how to avoid them Module 15 • Refined user stories • Epics, user stories, sprints, and positioning Agile, Kanban, and hybrid in Agile • Rewrite tasks for your organization's projects How flexible planning and iter-• How and when to blend the best of Waterative development impact your fall and Agile into Agifall project. • How to avoid common pitfalls in Agile, Agifall, and Kanban Module 16 • The power of using top-down and bottom-• Planning poker practice **Estimating projects** up estimating techniques • Double-blind estimation practice How to apply smart estimates • How to hack time-based estimation and useful ranges in project • Estimate a past or upcoming project management. • How to avoid the pitfalls of poor estimation

#### Module 17 Risks & red flags

The ins and outs of mitigating risk, recognizing red flags, and applying modifiers to your projects.

#### Learning objectives

- Positive vs negative risk
- Red flag assessment and treatment
- How red flags impact project estimates

#### Outcomes

- Design non-negotiable red flag criteria for your organization
- Create a risk assessment and mitigation strategy

## Module 18 Project scheduling

Intuitive schedules, time boxing, calendars, and deadlines.

- How Gantt charts, calendars, and milestones can drive a project forward or stall it out
- How to use your scope and stakeholder needs to build in proper buffers and reviews
- How time boxing can help you manage project profitability
- Build an intuitive project schedule for both Waterfall and Agile managed projects
- Review current and future schedules

#### Module 19

## Resourcing and capacity management

How to plan for the right people, doing the right amount of work, at the right times.

- How to allocate, plan, and buffer resources, materials, and equipment for your projects
- How to assess stakeholder and contractor availability and involvement
- How to set up optimal capacity across multiple project teams
- Intuitive resourcing practice
- Resourcing and capacity review of your own projects

## Module 20 Managing changes

Documenting feedback, requests, approvals, and guiding turnarounds.

- How to plan, pace, and respond to team and stakeholder feedback
- How to automate and simplify the approval process
- Useful ways to document and track feedback and approvals
- Checklists and guides for managing changes

	Learning objectives	Outcomes
Module 21  Minding project metrics  The important project numbers, graphs, and data you need to monitor.	<ul> <li>How to monitor burn rates, resources, KPIs, and staff retention</li> </ul>	Optimization of your organization's metrics and data systems
	<ul> <li>How to stay on top of changes and outcomes</li> </ul>	A useful system for monitoring metrics
	<ul> <li>Ways to automate and simplify reviews and approvals</li> </ul>	
Module 22 Maintenance and future phases The process and agree- ments required for long-term relationships.	How to cultivate positive long term partnerships	Maintenance or future phase plan for Tiny Bio     Template for maintenance agreements
	<ul> <li>How to set up a successful maintenance plan and future phases</li> </ul>	
	<ul> <li>How to build in proper testing and proper quality assurance</li> </ul>	
Module 23 Future of PM What's next for project leads and how to make the most of your learning.	Areas of focus for future professional development	• Final reflective essay
	Review of major concepts	<ul><li>Updated skills assessment</li><li>Updated KPIs and goals</li></ul>
	• How to transition to a full project load	·
	The growth path of project managers	
	<ul> <li>How technology impacts project manage- ment's future</li> </ul>	
Module 24 Project plan presentations Finesse your PM presentation skills and delivery.	How to selectively present and share data	Self and peer assessment
	<ul><li> How to improve tone and delivery</li><li> How to anticipate audience needs</li></ul>	Final project plan assignment

#### Course structure

Weekly 3-hour remote video sessions with your trainer and classmates

(day and time dependent on cohort)

Weekly labs and Ask-Me-Anythings Wednesdays from 10:00am-11:00am PT

#### **Required materials**

Computer with webcam and a microphone

Broadband internet connection (25Mbps+ recommended)

Google account (used for some exercises and resources)

#### **Prerequisites**

You work at a digital marketing, design, or development agency or in a digital department. Sponsors can provide up to an hour biweekly to support process improvement and application. Apprentices learn in a quiet uninterrupted environment.

### **Graduation requirements**

Attend at least 24 classes Complete all assignments

#### **Evaluation**

Self-and-trainer assessment Successful completion

#### Tuition

Paid on acceptance of application. Payment plans available.

\$11,990





## Rachel Gertz

Co-founder, Trainer, and Consultant

#### Sustainable teams start with incredible project leads

Rachel Gertz is Co-founder and Digital PM Trainer at Louder Than Ten. She trains apprentices in digital project management so they can work full time while learning to keep their companies happy, healthy, and ready for the future. Rachel loves to support the digital PM community and speak at events around the world that elevate the technology industry. She's the current director of the Vancouver Digital Project Managers group.

#### A little background

I am a trained teacher and have been teaching folks who manage digital projects in the US, Canada, and overseas through Louder Than Ten since 2014. I train digital project managers, account managers, producers, and team leads to hone their critical thinking and strategic approaches so they can support more profitable and healthy projects, while helping them define better communication and operational processes, resetting stakeholder expectations, and providing a framework for better estimating, scoping, and reporting workflows — project leads learn while they work.

#### Helping projects and people

I've been training project leads, freelancers, and companies while providing workshops in project management, process, and digital strategy since 2012. Before that, I was a remote and in-house digital PM and business developer for several boutique agencies in Canada and the US including our own studio since good old 2009. I've also been writing content since I had fingers and a spinal cord. Content strategy and UX anchors everything I do. I've also got a love for and appreciation for operations and financials — especially teaching apprentices how their organizations make and lose money so they can support its profitability and sustainability. I believe that project management is a skill as much as it is a role. Everyone benefits from learning the ropes.

#### Speaking and training

In addition to designing and running the apprenticeship, I also speak and do workshops at local and international events, I ran the Vancouver DPM meetup and DPM Slack group since 2013. My love of learning and unconventional approach is rooted in my English/Education degree, my passion for systems thinking and problem-based learning, and several years of program management experience working with both kids and adults in literacy, healthcare, and suicide prevention.

#### Recent speaking events

- DPM Summit, Memphis (Keynote)
- Ground Control, London
- Design & Content Conference, Vancouver
- Vancouver Design Week, Vancouver
- DPM Summit, Philadelphia
- DPM Summit, Austin
- Trade School, Vancouver
- Pecha Kucha, Calgary

#### Recent workshops

- Static to signal workshop, dotAll, Montreal
- Bridging the Gap Between Sales & Project Management, Kickass PM
- Words & pixels, Vancouver
- · Soap! Krakow
- Giant Conference, Charleston
- Every Day DPM workshop, Vancouver
- DPM Summit, Philadelphia



# **Abby Fretz**

Trainer and consultant

#### Adaptable processes for adaptable PMs

I teach digital project management to project leads and their digital teams. I work with folks to help them create a framework for adaptable processes that work for their teams, projects, and their own PM practices.

#### Training and teaching is in my blood

I'm a trainer at Louder Than Ten where I've been teaching and supporting keen apprentices who are learning the art and science of project management since 2018.

#### It started with maps: geospatial software design

My story begins in 2005 at a geospatial software design company where I dove head first into the world of Agile product management. In 2012, after five years of Agile practice, I was thrilled to run digital projects and teams while working at several Philadelphia-based digital agencies. My love of teaching grew as I began teaching and mentoring in the field with GirlDevelopIt, lecturing at several continuing education programs at local universities, leading workshops for professional meetup groups, and most recently, consulting for digital agencies. I'm in love with learning and excited that I get to be a lifelong student as well as a teacher.

#### Communities mean everything

When I joined Happy Cog in 2013, I continued to speak and publish my work. Happy Cog's involvement in the Digital PM Summit events (a first-of-its-kind conference series specifically for Digital PMs) introduced me to an increasingly active, international community of passionate DPMs. I'm dedicated to nurturing a community that supports one another, shares resources, and continues to revolutionize our respective industries.

#### I sure like bees

I'm also a 'beek'—short for beekeeper: keeping bees in the city has given me the opportunity to learn from some of the most incredible project managers and teams in nature. Beekeeping makes me a better observer and a more patient human, and I understand effective team systems a whole heck of a lot more after spending so much time with these amazing communities of insects. They've also given me a ton of great project analogies and bee puns to pollinate virtually any conversation.

#### Recent speaking events

• Manage Digital, Minneapolis

#### Recent workshops

• DPM Summit, Memphis



## Ready to transform your digital PM operations?

Email us at <a href="hello@louderthanten.com">hello@louderthanten.com</a>

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